



Application for a pledge

Company _____ Contract no. _____

Personal details of insured person

Surname _____ First name _____

Date of birth _____ Social insurance no. 756. _____

Street/no. _____ Post code/city _____

Marital status ☐ Single ☐ Cohabiting ☐ Divorced ☐ Widowed ☐ Married ☐ Registered partnership

Date of marriage/registration of partnership _____

Tel. no. (daytime) _____

Are you fully employable and/or capable of working? ☐ Yes ☐ No

Purpose of pledge

- ☐ To set up residential property as builder-owner
- ☐ To set up residential property under a contract for work and services
- ☐ To acquire residential property
- ☐ To amortise an existing mortgage
- ☐ To acquire shares in a building cooperative

Amount of pledge

I am applying for a pledge

☐ of the total of my vested benefits

☐ in the amount of CHF _____

Information regarding property

- ☐ Sole ownership
- ☐ Co-ownership of _____ % _____
- ☐ Joint ownership

Pledge holder

Pledge holder _____ Post code/city _____

Relevant authorities/land registry

Land registry _____ Post code/city _____

Land register no. _____ Plot no. _____

Notes/comments

Enclosures

- Copy of signed deed of pledge
- Copy of publicly notarised contract of sale
- Current extract from the land register

In the event of insured persons who are married or living in a registered partnership, a pledge is permissible only with the written agreement of the spouse and/or registered partner.

I hereby confirm that I have read and understood the information sheet on pledging and that the pledge will be used for residential property that I shall personally be using.

Place, date

Signature of insured person

Signature of spouse/registered partner

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