



# Notification of retirement

Company \_\_\_\_\_ Contract no. \_\_\_\_\_

## Personal details of insured person

Surname \_\_\_\_\_ First name \_\_\_\_\_

Date of birth \_\_\_\_\_ Social insurance no. 756. \_\_\_\_\_

Street/no. \_\_\_\_\_ Post code/city \_\_\_\_\_

Marital status ☐ Single ☐ Cohabiting ☐ Divorced ☐ Widowed ☐ Married ☐ Registered partnership

Date of marriage, registration of partnership or divorce \_\_\_\_\_

## Spouse's details

Surname \_\_\_\_\_ First name \_\_\_\_\_

Date of birth \_\_\_\_\_

## Information on retirement

Retirement as per \_\_\_\_\_

You are claiming

- |   |                              |                             |
|---|------------------------------|-----------------------------|
| – a monthly retirement pension                                      | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| – a capitalised retirement pension (single payment)                 | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| – a monthly retirement pension and a partial capitalisation thereof | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
- CHF or as % \_\_\_\_\_

## Bank details for transfer of the retirement pension

Name of bank \_\_\_\_\_ Address of bank \_\_\_\_\_

Bank/PO account \_\_\_\_\_ Clearing no. \_\_\_\_\_

IBAN no. \_\_\_\_\_ SWIFT/BIC \_\_\_\_\_

Account holder \_\_\_\_\_

### Bank details for transfer of the retirement capital

Name of bank \_\_\_\_\_ Address of bank \_\_\_\_\_  
Bank/PO account \_\_\_\_\_ Clearing no. \_\_\_\_\_  
IBAN no. \_\_\_\_\_ SWIFT/BIC \_\_\_\_\_  
Account holder \_\_\_\_\_

### Notes/comments

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Place, date

\_\_\_\_\_  
Signature of retiree

\_\_\_\_\_  
\*Signature of spouse/registered partner

\_\_\_\_\_  
Place, date

\_\_\_\_\_  
\*Signature of witness/notary

\* The notarised signature of the spouse/registered partner is only necessary if all or part of the retirement benefits are to be withdrawn.

In the case of lump-sum payments, we require single persons and persons not living in a registered partnership to provide a current certificate of civil status. This can be obtained from your relevant registry office.

Swisscanto Flex Collective Foundation  
of the Cantonal Banks  
Office  
P.O. Box  
8152 Glattbrugg