

# Cash payment of the termination benefit

Company \_\_\_\_\_ Contract no. \_\_\_\_\_

## Personal details of insured person

Surname \_\_\_\_\_ First name \_\_\_\_\_

Date of birth \_\_\_\_\_ Social insurance no. 756. \_\_\_\_\_

Street/no. \_\_\_\_\_ Post code/city \_\_\_\_\_

Marital status ☐ Single ☐ Cohabiting ☐ Divorced ☐ Widowed ☐ Married ☐ Registered partnership

Date of marriage/registration of partnership \_\_\_\_\_

Opt out of pension scheme as per \_\_\_\_\_

## Reasons for a cash payment

### Which of the following three cases applies to you?

- |  |                            |
|--|----------------------------|
| <input type="checkbox"/> You are taking up self-employment in Switzerland in your main occupation. | Please complete section 1. |
| <input type="checkbox"/> You are definitively leaving Switzerland or Lichtenstein.                 | Please complete section 2. |
| <input type="checkbox"/> Your termination benefit is less than your annual contribution.           | Please complete section 3. |

### 1. You are taking up self-employment in Switzerland in your main occupation.

Do you work in another position in addition to this one?

<input type="checkbox"/> No <input type="checkbox"/> Yes	Self-employment (degree of employment in %):	_____
	AHV annual salary in CHF (extrapolated to one year):	_____
	Further employment (degree of employment in %):	_____
	AHV annual salary in CHF (extrapolated to one year):	_____

### Documents required

- Confirmation of the AHV compensation fund with an indication of the date of admission to self-employment.  
You can find your responsible AHV compensation fund at [www.ausgleichskasse.ch](http://www.ausgleichskasse.ch).

## 2. You are definitively leaving Switzerland or Lichtenstein.

Are you travelling to an EU/EFTA country or are you no longer working as a cross-border commuter in Switzerland?

- ☐ No   ☐ Yes   Then you can obtain the part of the termination benefit in excess of the compulsory portion in cash. You can obtain the necessary application form for the cash payment of the mandatory portion from the Security Fund. Which EU/EFTA country are you travelling to? Country of destination: \_\_\_\_\_

### Documents required

- Confirmation of deregistration from the municipality
- Confirmation from the BVG Security Fund, Berne (tel. 031 380 79 71 or [www.verbindungsstelle.ch](http://www.verbindungsstelle.ch)).

## Reasons for a cash payment (continuation)

Are you travelling to a country or are you no longer working as a cross-border commuter in Switzerland?

- ☐ No   ☐ Yes   In this case, you can have the entire termination benefit paid out. Which third country are you travelling to? Country of destination: \_\_\_\_\_

### Documents required

- Confirmation of deregistration from the municipality

## 3. Your termination notification is less than your annual contribution.

If you were only insured for a short period of time by occupational pension provision with the Swisscanto Flex Collective Foundation, your termination benefit may be less than your statutory annual contribution, which is also called a minor amount, despite the transfer of all previous termination benefits. In this case, you can have the termination benefit paid out on request.

### Note

You can find the amount of your annual contribution on your last pension certificate.

## Transfer

### Please enter your private account for the transfer.

We will transfer your termination benefit or the part in excess of the compulsory part (if you are travelling to an EU/EFTA country).

Account in the name of \_\_\_\_\_

for postal payment PC account no. \_\_\_\_\_

for cash payments IBAN no. \_\_\_\_\_

Bank name and address \_\_\_\_\_

\_\_\_\_\_

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Place, date

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Signature of person opting out\*

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Signature of spouse/registered partner

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Place, date

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Signature of witness/notary

\* If the termination benefit is paid in cash from CHF 10,000.00, the certified signature of the spouse or registered partner must be obtained from insured persons who are married or living in a registered partnership. The certification must be carried out on this form and can be obtained from the municipality of residence or from the notary. Unmarried insured persons: proof of marital status (not older than 1 month)

Swisscanto Flex Collective Foundation of the Cantonal Banks, Sägereistrasse 29, P.O. Box, 8152 Glattbrugg